

DOT CREDIT COUNCIL MEETING
January 15, 2013

AGENDA

1. Action Items:

- (a) NTE Mobility Partners (Cintra and Meridiam) application for a \$450 million PAB allocation to finance the North Tarrant Express Segments 3A and 3B Project - the Council recommended to the Under Secretary of Transportation for Policy approval of the PAB allocation to the North Tarrant Express Segments 3A and 3B Project
- (b) Port Authority of New York and New Jersey's request for indicative, non-binding terms for its \$500 million TIFIA application for the Goethals Bridge Replacement Project - the Council recommended approving the issuance of the indicative, non-binding term sheet to the Port Authority of New York and New Jersey for the Goethals Bridge Replacement Project

2. Briefings:

- (a) Application for a \$450 million TIFIA loan for the SR-91 Corridor Improvement Project from the Riverside County Transportation Commission
- (b) Astro Offshore Corp.'s request to waive certain Title XI loan guarantee covenant violations

3. Monthly Reports

- (a) Title XI
- (b) RRIF
- (c) TIFIA
- (d) PABs